



Benefit Partners

BENEFIT AND PENSION MANAGEMENT SERVICES

Benefit Partners Inc. is a People Corporation company

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Company History:

Benefit Partners has been providing a variety of consulting services to large private and public sector organizations and individuals for over 25 years. Through our various client mandates, we have developed a sound understanding of the types of services that are required by our clients and have successfully developed programs that have satisfied all the challenges with which we have been presented.

Management:

Dan Millar – Principal, Lead Benefits Consultant
Vic Skot, FCPA, FCA – Principal, Lead Benefits Consultant
Peter DiPietrantonio – Principal, Lead Pension Consultant

Principal Fields of Activity:

Benefit Partners is an Ontario based multi-disciplinary employee benefits, pension and human resources consulting firm. Our consultants work with over 300 public and private sector organizations ranging from 5 to 5,000 employees, with an additional several hundred individual clients. We assist in the design, implementation, and in some instances, the administration of various types of employee benefit programs, pension programs and personal financial plans. We adopt a team approach to each client's mandate in order to ensure the maximum application of the required resources and the continuity of client service at all times. We are capable of providing service in both official languages.

Services Provided:

Group Benefit Consulting: Benefit Plan Design, Provider Selection, Predictive Modeling, Association Programs, Health/Wellness/Drug Benefit Programs, Financial Analysis, Multinational Pooling Arrangements.

Pension Plan, Group RRSP and DPSP Consulting: Retirement Plan Design, Plan Governance, Communication, Member Services.

Wealth Management, Financial Planning: Retirement Transition, Tax Planning, Investments, Insurance Planning (for individuals and businesses), and Business Transition.

Advanced Benefit Plan Program:

the BIG COMPANY advantage™
www.bigcompanyadvantage.com

The BIG COMPANY advantage™ program is based on years of industry experience dealing with hundreds of clients. It is designed to help your company save time, money, and achieve your benefit plan goals by getting insurance companies to treat you like a BIG COMPANY!

- Employ big company strategies to decrease claims;
- Take the time to develop a long-term plan of action to implement these strategies.
- Companies that implement these strategies **save 10 to 25 percent** of their benefits plan costs.