



AGC Southwest  
Chapters 401k Plan

AGC Houston · Louisiana AGC

# Participating Company

## 401(k) Plan Review and Lunch 2018

R.W. Baird is excited to once again host a review for your 401(k) plan. For your convenience we will be offering this review at two locations – in Houston, Texas and Baton Rouge, Louisiana.

Why you should attend:

- Receive your company’s individual plan review
- Assess the competitiveness of your design features compared to other AGC plans
- Get advice from our auditors (Hannis T. Bourgeois) on avoiding 401(k) plan pitfalls
- Enjoy lunch and mingle with other AGC CFO’s, CEO’s, HR & owners

**Houston, Texas**

**AGC Houston**  
3825 Dacoma St.  
Houston, TX 77092

August 22, 2018

11:30-1:00 pm



**Baton Rouge, Louisiana**

**Hannis T. Bourgeois**  
2322 Tremont Dr.  
Baton Rouge, LA 70809

August 23, 2018

11:30-1:00 pm

### RSVP - YES

Company Name: \_\_\_\_\_

Name(s) Attending \_\_\_\_\_ , \_\_\_\_\_

Houston location: \_\_\_\_\_

Baton Rouge location \_\_\_\_\_

Please tell us how you would like to receive your review if you are unable to attend one of our meetings:

### RSVP - No

Company Name:

- \_\_\_\_\_ Mail our company review
- \_\_\_\_\_ Contact me to schedule a review
- \_\_\_\_\_ I would like to discuss plan design for 2019
- \_\_\_\_\_ I would like to schedule on-site employee education for 2018

### Please reply to:

- R.W. Baird/Ginger Gray
- 713-296-8079
- 713-296-8051 (fax)
- [ggray@rwbaird.com](mailto:ggray@rwbaird.com)
- [MEP@rwbaird.com](mailto:MEP@rwbaird.com)