



Introducing

TEXO Members 401(k) Plan

Now available to all TEXO ABC/AGC, Inc. members!

By joining TEXO Members 401(k) Plan, you can provide an outstanding plan, save money, and spend less time administering it.

Member benefits

- No annual audit
- Cost savings on the investments
- No individual Form 5500 reporting
- Minimal plan maintenance
- Flexible plan features, including safe harbor, Roth, and profit sharing
- Customizable 401(k) plan design options involving eligibility, matches, vesting schedules, and more

How?

TEXO Members 401(k) Plan, from a government reporting standpoint, is treated like one large plan. The end result for you is a 401(k) plan with competitive investments, outstanding service, and someone else doing a majority of the plan maintenance legwork.

Strength in numbers

With members in our association, we bring a large, powerful group to one unified plan. When you utilize TEXO Members 401(k) Plan, you have all the advantages and flexibility of a stand-alone plan sponsor, but avoid the expenses and administrative burden associated with sponsoring a single employer plan.



Let us handle the paperwork for you

By participating in TEXO Members 401(k) Plan, virtually all administrative tasks can be offloaded from you to Transamerica and the TEXO ABC/AGC, Inc..

Tasks that can be shifted may include:

- Administrative responsibilities
- Employee eligibility tracking
- Distribution processing
- Plan compliance
- Nondiscrimination testing
- Annual reporting
- Participant enrollment/education

The result is more time for you to focus on running your business.

Evaluation process is as easy as...

- 1** Contacting Kirk Quaschnick
Mogul Wealth Strategies, LLC
President
kirk@mogulwealth.com
(214) 420-7152
- 2** Providing the requested information
for your evaluation
- 3** Scheduling a no-cost plan design
evaluation meeting